

THE CANYONS METROPOLITAN DISTRICT NO. 5
SPECIAL MEETING via Teleconference and at
3033 East 1st Ave., Suite 725, Denver, CO
Monday, September 21, 2020 – 2:30 P.M.

Jonathan Alpert, President	Term to May 2022
Scott Alpert, Secretary/Treasurer	Term to May 2022
Darren Everett, Assistant Secretary	Term to May 2023
VACANT	Term to May 2023
VACANT	Term to May 2023

NOTICE OF SPECIAL MEETING AND AGENDA

Due to Executive Orders issued by Governor Polis and Public Health Orders implementing the Executive Orders issued by the Colorado Department of Health and Environment, and the threat posed by the COVID-19 coronavirus, this meeting will be held via teleconferencing and can be joined through the directions below:

Link: <https://zoom.us/j/93940192761?pwd=MG51bmRWTXRlQ0taOGs2R2RWbmYxZz09>

Meeting ID: 939 4019 2761

Passcode: 128394

Call-in Number: 720-707-2699

1. Call to Order
2. Declaration of Quorum/Director Qualifications
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes per person.
5. Consent Agenda – The items listed below are a group of items to be acted on with a single motion and vote by the Board. An item may be removed from the consent agenda to the regular agenda upon request of any Board member. Items on the consent agenda are then voted on by a single motion, second, and vote by the Board.
 - a. Approval of May 11, 2020 Special Minutes
 - b. Ratification of Letter to City of Castle Pines regarding 2016 Bonds
6. Legal Matters
 - a. Other Legal Matters
7. Financial Matters
 - a. Consider Adoption of Resolution Regarding Acceptance of Verified Costs
 - b. Other Financial Matters
8. Bond Matters
 - a. Review Term Sheet and Financing Plan
 - b. Consider Approval of Engagement of Municipal Advisor
 - c. Consider Approval of Letter Agreement for Investment Banking Services with D.A. Davidson & Co.
 - d. Consider Engagement of King & Associates for Market Study
 - e. Consider Approval of Engagement of Ballard Spahr as Bond Counsel

- f. Consider Approval of Special Disclosure of Costs for Legal Services in Connection with Bonds from White Bear Ankele Tanaka & Waldron
 - g. Consider and make a final determination to issue general obligation indebtedness by the adoption of a resolution increasing the total authorized aggregate principal amount of the District's Limited Tax General Obligation and Special Revenue Bonds, Series 2016 from up to \$11,485,003 to up to \$23,758,000 (which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by such resolution), approving, ratifying and confirming the execution of certain documents, including a Second Supplemental Indenture of Trust and other related documents, instruments and certificates making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions
 - h. Other Bond Matters
9. Other Business
10. Adjourn